

- Merger Model using a case study
 - In-depth Financial Statement Analysis of acquirer company
 - In-depth Financial Statement Analysis of Target company
 - Projection of the Financial Statements for both the acquirer and the Target
 - Valuation of the Target Firm
 - Merger Deal Structuring
 - Identification & Assumptions regarding the synergies perceived due to acquisition
 - Estimate various types of synergies – revenue, COGS and SG&A synergies
 - Externalization of the synergy variables for the Model creation purpose
 - Combined Financial Statements projection including the synergies
 - Analysis of Financial Implications
 - Accretion/Dilution model and Credit Ratios
 - Contribution & Break even Analysis
 - Debt repayment Schedule
- Modifying the above Model to suite to a Leveraged Buyout (LBO) and Evaluate the necessary implications
- Infrastructure/Project Financing Model
 - Working with Assumptions
 - Time based Assumptions
 - Macro economic Assumptions
 - Financing Assumptions
 - Tax Assumptions
 - Other Assumptions (If any)
 - Incorporating Build, Operate & Transfer Model Assumptions based on the case
 - Customizing the duration of the project and various other parameters of the project
 - Projecting the Revenue & Expenses sheets based on Assumptions
 - Working with Depreciation, Debt & Tax
 - Making an Integrated Balance sheet, Income Statement & Cash Flow Statement
 - Model driven Sensitivity and Scenario Analysis
 - Valuation of the Project based on various assumptions
 - Usage of Advanced EXCEL Functions for valuation
 - Creating a Summary sheet for presentation